SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Ad Baz Javier		rting Person [*]	2. Date of Even Requiring State (Month/Day/Yea 02/14/2005	ment	3. Issuer Name and Ticker or Trading Symbol <u>LIFELINE THERAPEUTICS, INC.</u> [LFLT]					
(Last) (First) (Middle) 1100 HUMBOLDT STREET					4. Relationship of Reporting Person(s) to Issuer (Check all applicable) X Director 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)		
			_		Officer (give title below)	ficer (give title Other (specify		6. Individual or Joint/Group Filing (Check Applicable Line)		
(Street)					below)	below)	X	Form filed by	y One Reporting Person	
DENVER	DENVER CO 80218		_					Form filed by More than One Reporting Person		
(City)	(State)	(Zip)								
Table I - Non-Derivative Securities Beneficially Owned										
1. Title of Security (Instr. 4)					2. Amount of Securities Beneficially Owned (Instr. 4)			Nature of Indirect Beneficial Ownership str. 5)		
Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)										
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable and Expiration Date (Month/Day/Year)		3. Title and Amount of Securities Underlying Derivative Security (Instr. 4		4. Conversion or Exercise	Form:	6. Nature of Indirect Beneficial Ownership (Instr. 5)	
			Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Price of Derivative Security	Direct (D) or Indirect (I) (Instr. 5)		
Warrants ⁽¹⁾			01/28/2005	03/15/2008	Common Stock	100,000	2	D		
Convertible Bridge Note ⁽²⁾			01/28/2005	03/15/2005	Common Stock	100,000	2	D		
Warrants ⁽³⁾			01/28/2005	03/25/2008	Common Stock	100,000	2.5	D		

Explanation of Responses:

1. The expiration date is only an estimation.

2. The expiration date is only an estimation.

3. The Warrants are issuable upon conversion of the Bridge Note. The expiration date is only an estimation.

<u>/s/ Javier Baz</u>

02/24/2005

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.